
3. NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION ACCEPTANCE OF TRANSFER

As the issuer of an Individual Retirement Annuity or a Tax Sheltered Annuity, as defined by the Internal Revenue Code in Section 408(b) and Section 403(b) respectively, NYLIAC agrees to accept the funds. When we receive the funds, we will issue a Certificate to the applicant, provided all issuance rules are met. If not, we will return the funds to the current financial institution.



Michael Horan – Corporate Vice President
Authorized NYLIAC Officer

Date

Your immediate action is appreciated. If you have questions regarding this funds transfer, please call 1-800-595-1126. Thank you.